

Monitoring & Evaluation in the GEF

Expanded Constituency Workshop

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2016

Outline

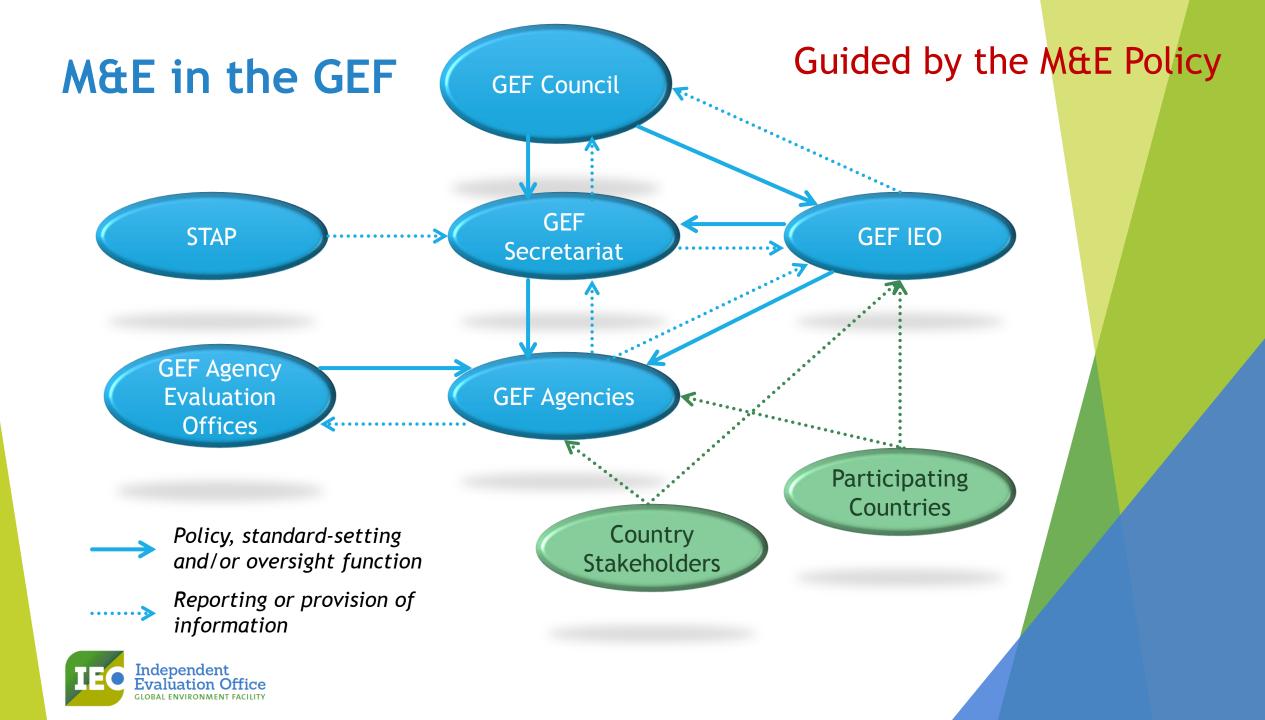
Part 1: M&E in the GEF Partnership
Part 2: Role of Country Stakeholders in Project M&E
Part 3: A Case Study
Part 4: Your Inputs into the Sixth Comprehensive Evaluation



PART 1

M&E in the GEF Partnership





GEF Independent Evaluation Office

Mission

Functions

- To enhance global environmental benefits through <u>excellence</u>, <u>independence</u>, and <u>partnership</u> in monitoring and evaluation
- Independent evaluation
- Setting of minimum standards (normative)
- Quality control (oversight)
- Knowledge sharing and dissemination



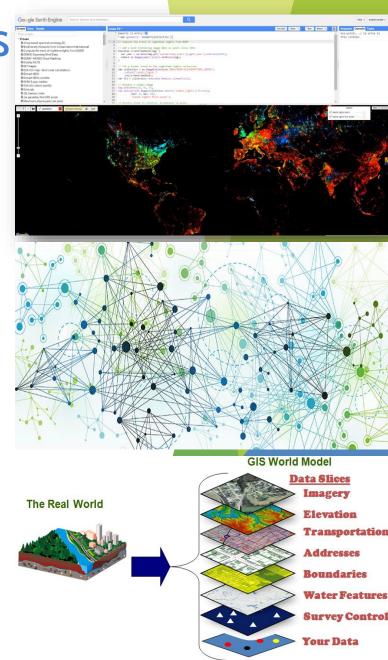
Independent Evaluations and Methods

> Annual Performance Reports

Thematic evaluations such as Multiple
 Benefits, Programmatic Approaches,
 Multiple Benefits and Institutional Issues

> Methods include GIS, Remote Sensing, Big Data Analytics

> Mainstreaming Gender, Stakeholder Engagement, Resilience, Private Sector





Purpose of M&E in the GEF

Monitoring and Evaluation (M&E) promote <u>accountability</u> and learning

to assess contribution to GEBs
to serve as basis for decision-making



What is the difference between Monitoring and Evaluation?



Monitoring

Is our activity on track?

Monitoring uses systematic collection of data to keep activities on track.

Forms of monitoring:

- Monitoring of environmental conditions and stressors
- Monitoring of progress toward project outcomes
- Monitoring of project performance



Evaluation

Are we doing the right thing? Are we doing things right and efficiently? Are there better ways of doing it?

Project/Program Evaluations:

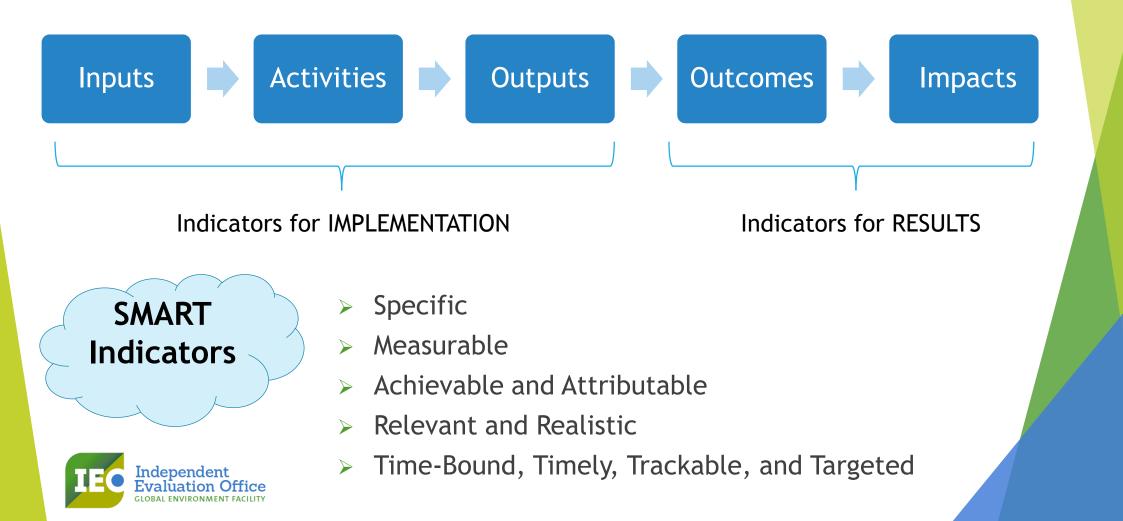
Mid-term Terminal Evaluation is a *systematic* assessment of an activity (program, strategy, etc.) that assesses *relevance*, *effectiveness*, *efficiency*, *results* and *sustainability*.

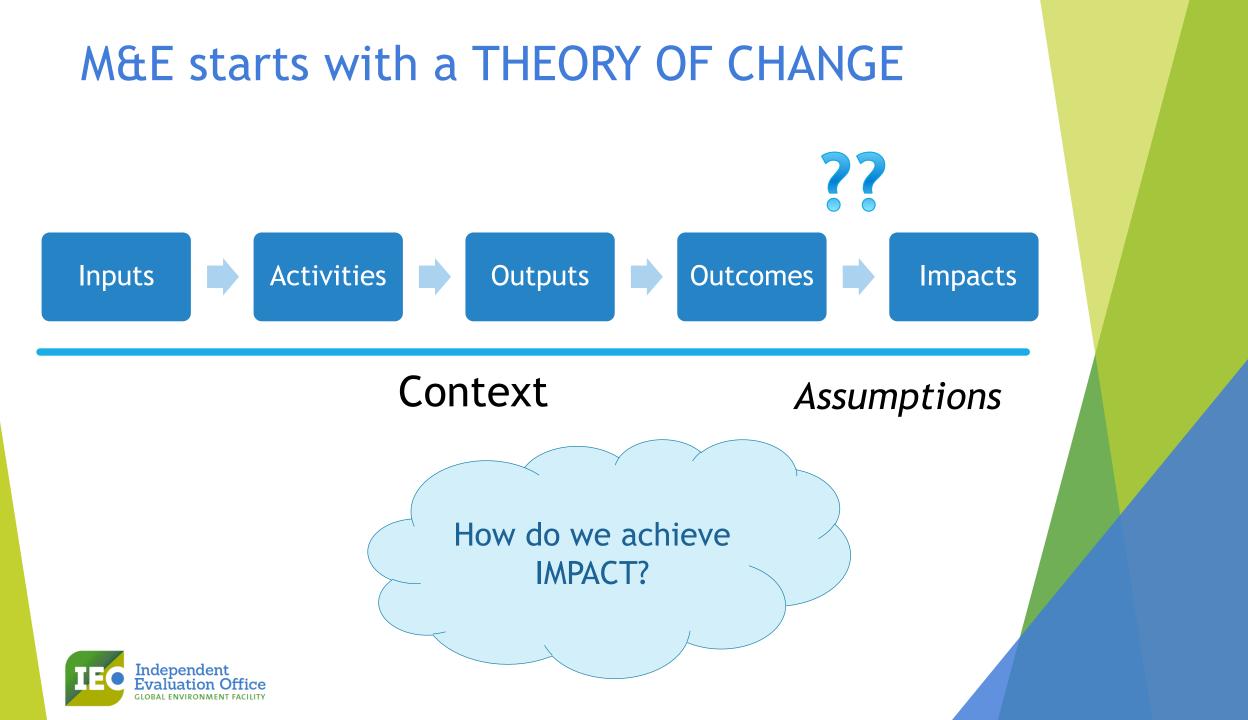
Other forms of evaluation: impact, process, performance, thematic, corporate



What should we Monitor?

A variable that tracks the changes connected to an intervention





PART 2 Role of Country Stakeholders in Project M&E



Areas for Your Participation

M&E Plan design and implementation Terminal evaluations









- > M&E plan by CEO endorsement for FSP and CEO approval for MSP
- Project logical frameworks should <u>align with GEF focal area results</u> frameworks
- > M&E Plan should include:
 - > SMART indicators
 - Baseline data for M&E by CEO endorsement
 - Identification of necessary reviews, e.g. Mid-term Reviews (where required or foreseen) and Terminal Evaluations
 - Organizational set-up and budget for M&E



Good Practices

Finding: Strong link between good M&E and project outcomes

- Clearly defined responsibilities for monitoring and evaluation activities
- Dedicated budget for each M&E component
- > M&E plan designed to provide timely and relevant information
- > M&E plan linked to the project's theory of change
- Tracking tools integrated into M&E plan
- > Active participation of stakeholders in M&E implementation
- Stakeholder training in the project M&E system (including those who are supposed to use the findings)
- > Sharing M&E findings with broad groups of stakeholders



What has been your experience in design and implementation of M&E Plans?

Are there lessons to share?



Project Terminal Evaluations

An important source of information on projects

- > Results: Outputs, outcomes and progress towards impact
- > Implementation, execution, and project cycle-related information
- > Project finances including co-financing
- > Recommendations and lessons for the future
- Reporting at the project portfolio level (APR, AMR)
- Input to other evaluations, e.g. STAR's performance index

About 1000 terminal evaluations completed so far Terminal evaluation may be accessed @ <u>http://www.thegef.org/gef/gef_project</u> <u>s_funding</u> or through PMIS





M&E Policy on Terminal Evaluations

All <u>full-size projects and programs</u> will be evaluated at the end of implementation. Evaluations should:

- Be <u>independent of project management</u> or reviewed by GEF Agency evaluation unit
- Apply evaluation norms and standards of the GEF Agency
- Assess, as a minimum, <u>outputs and outcomes</u>, likelihood of <u>sustainability</u>, <u>compliance</u> with design and implementation
- Contain basic project data and lessons on the evaluation itself (including TORs)
- Should be sent to GEF IEO within 12 months of completion of project/program



Guidelines for Terminal Evaluations

A Good Terminal Evaluation

- > Evaluator is independent from design team (unbiased)
- > Discusses outcomes and results
- > Consistent and complete in information provided
- > Discusses issues related to project sustainability
- Provides information on project finance and co-financing
- > Provides information on M&E plan and the use of monitoring information
- > Draws lessons and recommendations based on the project experience

Other qualities

- Balanced judgment
- Timely
- Transparent process



What experiences have you had with Terminal Evaluations?

Any good practices to share? Any Issues?



Pulling it all together: A CASE STUDY

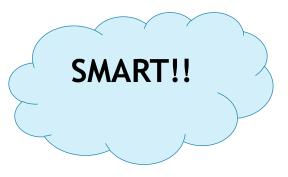


Group Work: Case Study (20 minutes) Plenary Report out: 15 minutes

What needs to happen for "effective conservation" to be achieved?

For Component 3, identify:

- 1) Outcomes
- 2) Outcome indicators
- 3) Elements of monitoring and evaluation plan





LOOKING AHEAD:

Sixth Comprehensive Evaluation of the GEF: GEF in the Changing Environmental Finance Landscape



To provide inputs to the <u>replenishment</u> <u>process</u> on the extent to which GEF is achieving its objectives GEF support can be improved

OPS6 Report: Final report: FALL 2017



Share your perspective!

- > Discuss series of questions in small groups
 - Guidance of the conventions
 - Trends in ownership and country drivenness
 - Trends in performance issues
 - Involvement of civil society and private sector
- Record comments on provided forms (one per country)



Thank you!

For more information, visit www.gefieo.org